



In the Name of Allah, Most Gracious, Most Merciful

Assalam Alaikum,

Thank you for your interest in making a charitable gift to Upper Westchester Muslim Society, Inc. (UWMS) in the form of a Stock Transfer. **Please email UWMS at accounts@uwms.org once you have initiated a stock transfer to enable us to track the donation.**

For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to UWMS. Giving a gift of publicly traded stock that has increased in value and that you have owned for more than one year may provide better tax benefits than giving cash. Your charitable income tax deduction is equal to the fair market value of the stock and you avoid paying the capital gains tax on any increase in the current value over the original cost of the stock. You may also save on brokerage fees because you are transferring ownership rather than selling the stock.

For donation of stock to UWMS (EIN#: 13-3969373), please note the following:

Brokerage House:	Fidelity Investments
Account Name:	Upper Westchester Muslim Society Inc
Account Number:	Z48-770616
DTC Number:	0226
Financial Advisor:	Fidelity Private Client Group
Telephone Number:	(800) 544-5704

Reference: Donor Name (Including your name will ensure the gift is properly acknowledged.)

You may be eligible to increase the power of your donation with employer matching funds. Many employers will match your personal donation. Check with your company for more information on matching gift programs. Employer matching gifts may also be available to you if you are the spouse of an employee, a retired employee, or the spouse/widow/widower of a retiree.

Thank you again for considering UWMS as the recipient of your charitable gift.